

**CRAIG H. ROSEN M.D., P.A.**  
*Orthopedic Surgery*

Welcome to the office of Dr. Craig H. Rosen, a board-certified orthopedic surgeon and a member of the AAOS (American Academy of Orthopedic Surgeons). This evaluation has been requested by an attorney or insurance company. During your evaluation, you will be treated with courtesy, dignity, and respect. Please understand that this does not constitute a doctor-patient relationship and that no treatment will be instituted at this time. A report will be generated after your history is taken, an examination is performed, and Dr. Rosen can review the appropriate diagnostic studies. The conclusions will be based upon these issues and will be a fair and honest report regarding all parties involved.

Enclosed you will find the necessary paper work to complete your evaluation. If possible, please have these forms filled out prior to your appointment. You will also be asked to provide a photo ID. A signature on the form titled **Examinee ID for IME** and a signature on the form **Symptom Diagram of Musculoskeletal System** is required. If these forms are not signed, your evaluation will not be completed and a fee will be charged to your attorney or insurance company. Please feel free to have your attorney or insurance company review these forms and call us with any questions or concerns.

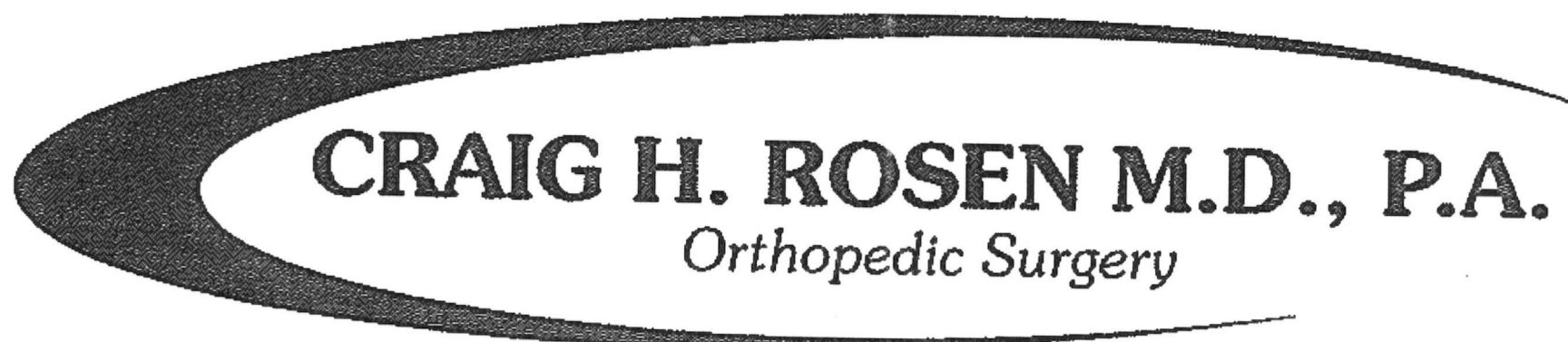
You will be asked to fill out a short exit survey. If there are any questions upon your departure (except in regard to treatment) please feel free to ask our staff.

Thank you for your cooperation.

Sincerely,



Craig H. Rosen, MD



Examinee ID for IME

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Atty/Ins Phone: \_\_\_\_\_

Chief Complaint: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_

Date of Injury: \_\_\_\_\_ Type: (please circle) MVA WC Slip/Fall

Relationship, Release, & Identity

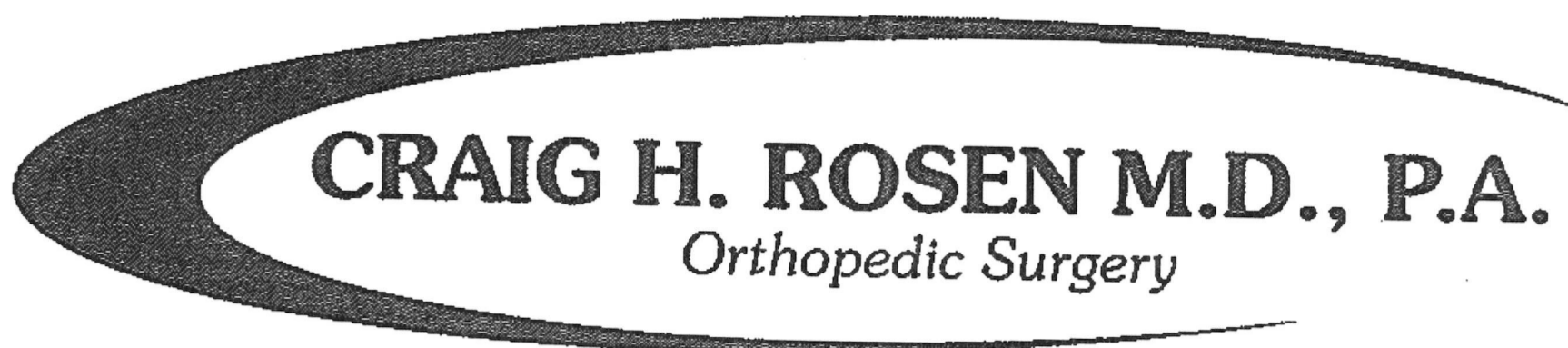
I understand I am undergoing a medical examination and/or evaluation at the request of an attorney, employer, a physician, or an insurance company. I understand that Craig H. Rosen, M.D. will not serve as my primary or consulting physician. I understand that no doctor/patient relationship will be established if I am here for an Independent Medical Examination and/or other evaluations where no treatment is to be given. If I were here for treatment, I would have a doctor/patient relationship.

I authorize and release Craig H. Rosen, M.D. to discuss information concerning the results of the medical examination performed on \_\_\_\_\_ to any third party, and to testify without limitation, as to all findings of said medical examination/evaluation if any legal action, judicial or administrative proceedings to which I am, or may become, a party or in which I have any interest. I waive on behalf of myself and any persons who may have interest in this matter, all provisions of law, if any, relating to the disclosure of information acquired through such examination.

By signing this form, the picture ID I have produced confirms my identity.

\_\_\_\_\_  
IME Signature

\_\_\_\_\_  
Date

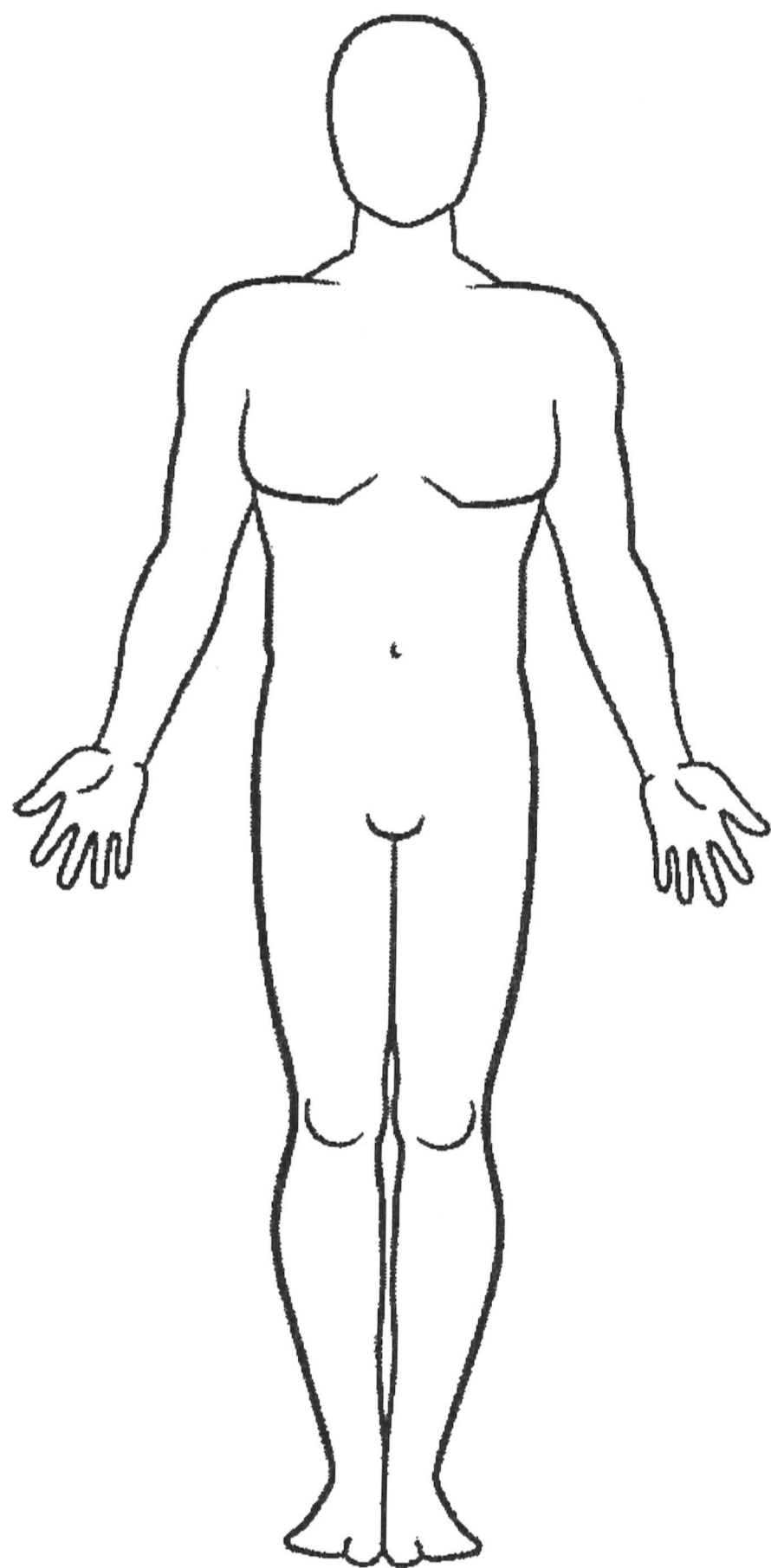


## Symptom Diagram of Musculoskeletal System

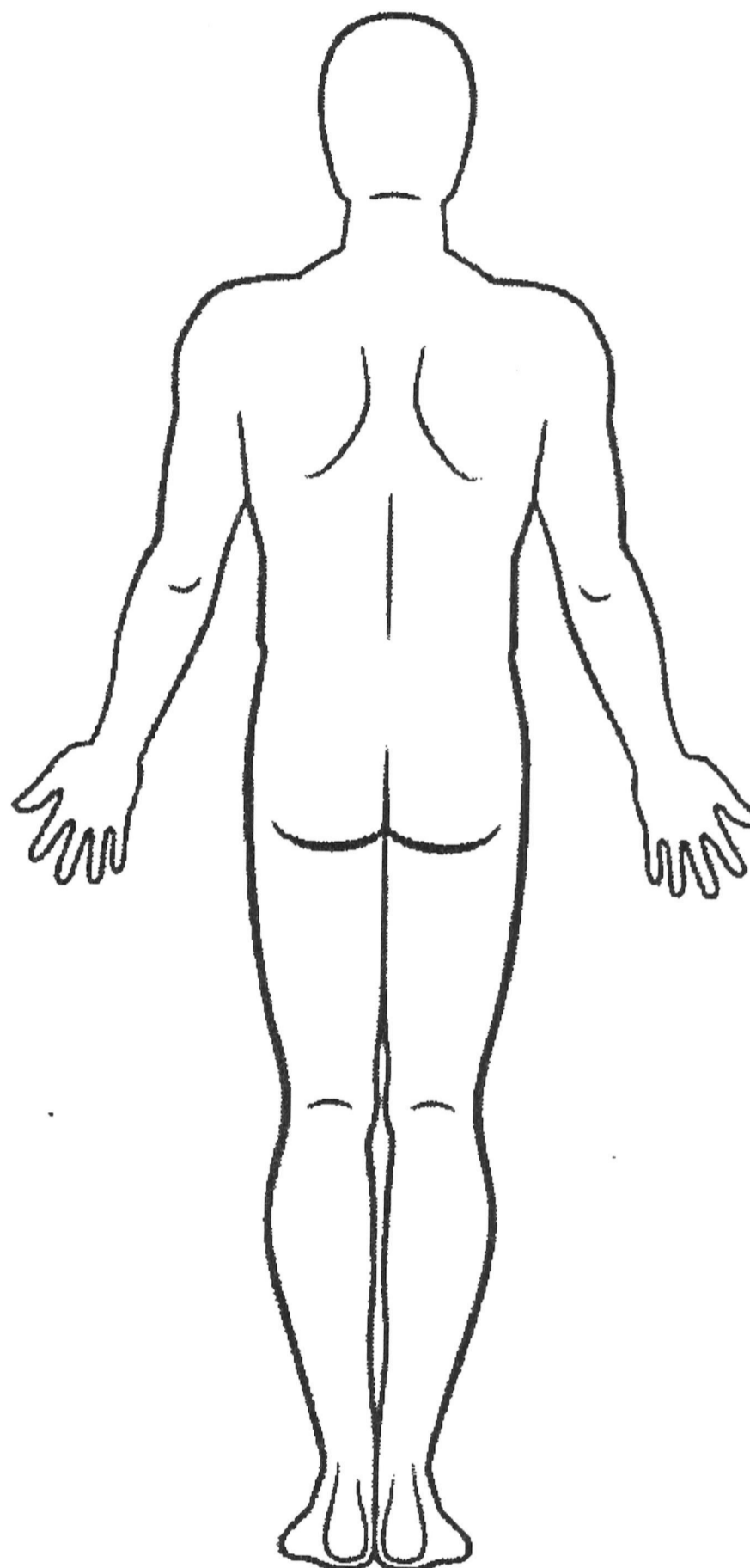
Name: \_\_\_\_\_

Date: \_\_\_\_\_

**PLEASE CIRCLE: PAIN AND NUMBNESS – AREA(S) OF INJURY**



**FRONT**



**BACK**

Examinee Signature (required): \_\_\_\_\_

Please place an "X" in the box which best describes your usual activities OVER THE PAST WEEK

	Without Difficulty	With Some Difficulty	With Much Difficulty	Unable to Do
Self Care - Are you able to:				
Dress yourself including shoes				
Comb your hair				
Wash and dry yourself				
Take a bath				
Get on and off the toilet				
Brush your teeth				
Cut your food				
Lift a full cup/glass to your mouth				
Open a new milk carton				
Make a meal				
Communication - Are you able to:				
Write a note				
Type a message on the computer				
See a television screen				
Use a telephone				
Speak clearly				
Physical Activity - Are you able to:				
Walk outdoors on flat ground				
Climb up 1 flight of 10 steps				
Stand				
Sit				
Recline				
Rise from a chair				
Run errands				
Light housework				
Sensory - Are you able to:				
Feel what you touch				
Smell what you eat				
Taste the food you eat				
Hand Activities - Are you able to:				
Open car doors				
Open previously opened jars				
Turn faucets on and off				
Travel - Are you able to:				
Shop				
Get in and out of a car				
Sleep - Are you able to:				
Sleep				
Engage in sexual activity				

Other restrictions you have

What has changed in your lifestyle?

For office staff only: Total score

Signature of Examinee or Patient:

**CRAIG H. ROSEN, M.D. Orthopedic Surgery**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_ Age: \_\_\_\_\_

SS# \_\_\_\_\_ DOB: \_\_\_\_\_ DOI: \_\_\_\_\_

**PAST MEDICAL HISTORY:** (Check those that apply)

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> Hypertension  | <input type="checkbox"/> Diabetes         | <input type="checkbox"/> Rheumatoid Arthritis      | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Reflux, Peptic Ulcers     | <input type="checkbox"/> TB             |
| - Pacemaker - Heart Attack             | <input type="checkbox"/> Asthma           | <input type="checkbox"/> Phlebitis/DVT/Blood Clots | <input type="checkbox"/> Gout           |
| - Stents - Arrhythmia                  | <input type="checkbox"/> Emphysema        | <input type="checkbox"/> Cancer                    | <input type="checkbox"/> Psoriasis      |
| - Valve                                | <input type="checkbox"/> Pneumonia        | <input type="checkbox"/> Thyroid Disease           | <input type="checkbox"/> Stroke         |
| <input type="checkbox"/> Fractures     | <input type="checkbox"/> Hepatitis/HIV    | <input type="checkbox"/> Arthritis: Where? _____   |   |

**PAST SURGICAL HISTORY:** ☐ None

\_\_\_\_\_  
\_\_\_\_\_

**MEDICATIONS:** (Include vitamins and supplements)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MEDICATION ALLERGIES:**

\_\_\_\_\_  
\_\_\_\_\_

**SOCIAL HISTORY:**

☐ Drugs: \_\_\_\_\_ ☐ Smoking: \_\_\_\_\_ packs/day ☐ Alcohol \_\_\_\_\_ #/day

Sports/Hobbies/Night & Weekend Activities: (time with each) \_\_\_\_\_

Last Grade Completed in School: \_\_\_\_\_

Living Situation: With Someone? \_\_\_\_\_ Number of Floors/Stairs: \_\_\_\_\_

**FAMILY HISTORY:** Any of the conditions noted above in your family? \_\_\_\_\_

\_\_\_\_\_

**HOSPITALIZATIONS:** \_\_\_\_\_

**WORK STATUS:** Occupation: \_\_\_\_\_ Currently Working? Yes or No

Time (and date) Lost From Work: \_\_\_\_\_

**CRAIG H. ROSEN, M.D. Orthopedic Surgery**

Name: \_\_\_\_\_

**REVIEW OF SYSTEMS:** Include numbness, tingling, weakness, bowel/bladder problems, sexual difficulties, etc. Do you now or have you had any problems related to the following systems? Circle Yes or No.

**Explain any YES answers in the space provided. Unanswered questions are considered a NO.**

Constitutional Systems

Fever	Y	N
Chills	Y	N
Headaches	Y	N
Other _____		

Eyes

Blurred Vision	Y	N
Double Vision	Y	N
Pain, white of eye-Jaundice	Y	N
Other _____		

Allergic/Immunologic

Hay Fever	Y	N
Drug Allergies	Y	N
Other _____		

Neurological

Tremors	Y	N
Dizzy Spells	Y	N
Numbness/Tingling	Y	N
Circle: Upper or Lower Extremities		

Endocrine

Excessive Thirst	Y	N
Too Hot/Cold	Y	N
Tired/Sluggish	Y	N
Other _____		

Gastrointestinal

Abdominal Pain	Y	N
Nausea/Vomiting	Y	N
Indigestion/Heartburn	Y	N
Other _____		

Cardiovascular

Chest Pain	Y	N
Varicose Veins/Phlebitis	Y	N
High Blood Pressure	Y	N
Other Heart Problem	Y	N
Stents	Y	N
Pacemaker/Difibrillator	Y	N

Integumentary

Skin Rash	Y	N
Lesions, Spots	Y	N
Persistent Itch	Y	N
Other _____		

Musculoskeletal

Joint Pain	Y	N
Neck Pain	Y	N
Back Pain	Y	N
Other _____		

Ear/Nose/Throat/Mouth

Ear Infection	Y	N
Sore Throat	Y	N
Sinus Problems	Y	N
Other _____		

Genitourinary

Urine Retention	Y	N
Painful Urination	Y	N
Urinary Frequency	Y	N
Other _____		

Respiratory

Wheezing	Y	N
Frequent Cough	Y	N
Shortness of Breath	Y	N
COPD or Asthma	Y	N
Other _____		

Hematological/Lymphatic

Swollen Glands/Neck Mass	Y	N
Blood Clotting Problem	Y	N
Other _____		

Psychiatric

Depression	Y	N
Anxiety, Agitation	Y	N
Aware of Time, Person, and Place	Y	N

Comments/Notes: Chief Complaint (in 10 words or less):

Pain Scale: Low (0) & High (10) \_\_\_\_\_ (0 to 10)

Height \_\_\_\_\_ Weight \_\_\_\_\_

Examinee's or Patient's Signature: \_\_\_\_\_

Physician's Signature: \_\_\_\_\_